

Financial History

	2015 £000	2014 £000	2013 £000	2012 (Restated)† £000	2012 £000	2011 £000
Consolidated Income Statement						
Revenue	203,480	193,571	189,176	124,330	426,041	389,237
Underlying operating profit	44,351	42,168	39,108	25,545	36,601	31,823
Underlying profit after taxation	35,307	31,849	25,464	16,029	24,302	22,748
Underlying earnings per share						
— basic (pence)	40.17	37.61	38.98	—	32.37*	31.53*
— diluted (pence)	39.90	37.48	38.71	—	32.27*	31.43*
Continuing underlying earnings per share						
— basic (pence)	40.17	36.45	29.27	21.35*	—	—
— diluted (pence)	39.90	36.32	29.07	21.28*	—	—
Dividend per share (pence)	16.94	15.40	14.00	12.27*	12.27*	11.12*
Operating profit	25,980	24,996	18,336	10,272	20,890	21,718
Profit after taxation	19,459	19,416	10,850	3,905	11,749	14,134
Earnings per share						
— basic (pence)	22.14	67.57	20.59	—	15.65*	19.59*
— diluted (pence)	21.99	67.33	20.45	—	15.60*	19.53*
Continuing earnings per share						
— basic (pence)	22.14	22.22	12.47	5.20	—	—
— diluted (pence)	21.99	22.14	12.39	5.18	—	—

Consolidated Statement of Financial Position						
Non-current assets	183,506	214,440	235,670	237,132	242,592	132,819
Current assets	108,624	86,334	89,672‡	86,863‡	161,829	137,549
Current liabilities	(44,109)	(35,715)	(49,558)‡	(48,217)‡	(103,461)	(88,952)
Non-current liabilities	(53,533)	(60,253)	(136,991)	(147,278)	(147,278)	(83,083)
Net assets held for sale	—	—	35,823	25,182	—	—
Shareholders' funds	194,488	204,806	174,616	153,682	153,682	98,333

Consolidated Statement of Cash Flows						
Net cash inflow from operating activities	40,983	11,472	36,865	—	19,242	16,754
Net cash (outflow)/inflow from investing activities	(4,651)	76,575	(19,368)	—	(120,344)	(36,178)
Net cash (outflow)/inflow from financing activities	(14,819)	(92,148)	(18,266)	—	103,708	18,867

* Restated to reflect the impact of the bonus element of the Rights Issue.

† Restated to reflect the Services Segment as discontinued operations.

‡ Excluding net assets held for sale.